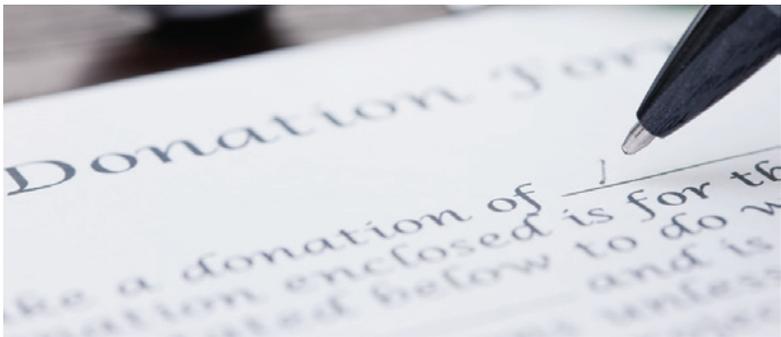




SHELBY COUNTY GIVING

A Philanthropic Guide to
189 Shelby County foundations
and charitable organizations



*A list of Shelby County, Iowa, based foundations,
endowments, non-profits, and 501c (3) organizations**

A SCOPE PROJECT
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FEB. 2014

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Want to be added to our files for a possible future handbook?

Contact Shelby County DevelopSource
1901 Hawkeye Ave., Suite 101, Harlan, IA 51537
info@developsource.com
712-755-3569

Shelby County Opportunity Promotion Enterprise (SCOPE)



Your Support is Welcome and Needed

The local foundations and charities on these pages can put your financial gifts, small and large, to work in local charities, programs and projects that provide opportunities for everyone in Shelby County to thrive.

Community leaders are working together to build your community assets. Your financial gifts help ensure that funds are always available to support the work of charitable organizations and institutions.

That means your gifts build and strengthen your community and its organizations, today, tomorrow, and forever.

Community Philanthropy Task Force

The Community Philanthropy Task Force has created this Shelby County Philanthropic Guide. This Guide lists all Shelby County based foundations, endowments, non-profits, 501c(3) organizations, etc. and provides information on their mission, what they fund, and how to contact them.

Endow Iowa

Endow Iowa was created to enhance the quality of life for the citizens of this state through increased philanthropic activity by encouraging new investments to existing community foundations and facilitating the creation of new community foundations.

The major component of the Endow Iowa Program is a state tax credit equal to 25% (as of 1/1/10) of a qualifying gift to a community foundation. The gift must be to an endowment fund within the qualified foundation or community affiliate organization. The tax credits can be claimed by individuals, businesses, or financial institutions.

Add to our publication

If your organization wishes to be included please send a one paragraph mission statement, contact information, details on use of assets (i.e. endowment, foundation, general use, use restrictions, etc.), and who or what entity manages the funds (i.e. Board of Directors, professional management firm), to Shelby County DevelopSource, 1901 Hawkeye Ave., Suite 101, Harlan, Iowa 51537, or info@developsource.com, or phone 712-755-3569.

Your Information Sponsor

Shelby County Opportunity Promotion Enterprise, or SCOPE for short, includes a framework to focus on strategies to strengthen leadership, youth development, entrepreneurship, and community philanthropy. Working together on these strategies we hope to make a strong, positive impact on the future of Shelby County.

Do you want to be involved? Call Iowa Western Community College, 755-3568 or Shelby County DevelopSource, 755-3569. They can provide more information and put you in touch with individual task force leaders.

***OUR VISION:** "To maintain a living and growing environment where quality of life in relationship to jobs, education, health & wellness, housing, community infrastructure, and recreation is high and sustainable."*

American Baptist Homes of the Midwest

14850 Scenic Heights Road
Eden Prairie, Minnesota 55394

Elm Crest Retirement Community

2104 12th St., Harlan, IA 51537

Mission Statement:

American Baptist Homes of the Midwest, embracing our Christian Mission, seeks to create and encourage caring communities offering health care, housing and supportive services to people of many ages, cultures and conditions. We endeavor to provide environments that nurture self-worth, hope and dignity.

How your gifts help the ABHM foundation

Whether it's a legacy gift or an outright gift, donors want to be sure that their contributions go to support work that touches their heart. ABHM Foundation has established four funding priorities.

1. The Horizon Fund: This fund was designed as a permanent endowment to ensure the health of the organization over the long term.
2. The Reserve Fund: It can be accessed and used in response to unanticipated short-term needs.
3. The Samaritan Fund: This is for restricted gifts where the principle and interest may be fully expended.
4. The Unrestricted Fund: This fund allows donors to support ABHM where the needs are greatest.

For more information contact:

Director of Development
(712) 755-5174



Concerned Future Foundation, Inc.

Harlan, IA

Mission Statement:

The mission of Concerned Future Foundation, Inc. is to coordinate the raising of funds on an ongoing basis for the capital endowment, infrastructure improvement, and program development of Concerned, Inc.

Vision: The Concerned Future Foundation, Inc. was established in August of 2002 as an operating foundation whose sole purpose is to support and carry out the charitable purposes of Concerned, Inc., an organization that serves persons in and around Shelby County, IA with physical and/or mental disabilities. Concerned, Inc. is recognized as a qualified charity under Section 501(c)(3) of the Internal Revenue Code.

Restrictions: This foundation only makes contributions to Concerned, Inc. and does not accept unsolicited requests for funds.

Directed By: The Concerned Future Foundation, Inc. Board of Directors. This board is comprised of community members and members of the Concerned, Inc. Board of Directors.

Suggestions On How You Can Help Through Planned Giving

- Prepare a will. Without a formal legal plan, your assets may be distributed contrary to your wishes imposing added stress to your family members. Then, in your will leave a gift to the Concerned Future Foundation, Inc. so that our clients may benefit from your gift.
- Consider using specific assets for your charitable gift to the Concerned Future Foundation, Inc. including: stocks, bonds, CDs, real estate, art, jewelry, and automobiles.
- Name the Concerned Future Foundation, Inc. as a beneficiary of your pension plan, retirement plan, or life insurance policy.

For more information contact:

Director of Development
P.O. Box 47, Harlan, IA 51537
(712) 755-5834
www.concernedinc.com



Danish Windmill Foundation Endowed Fund

Elk Horn, IA

The Danish Windmill is a 501(c)(3) non-profit organization that has been responsible for running and maintaining the historic 1848 Danish Windmill since it arrived in the community of Elk Horn in 1975. As a wholly unique attraction and Iowa Welcome Center, the Mill has received thousands of visitors and become an irreplaceable part of our culture, community and the local economy.

To ensure its long term welfare, the Danish Windmill Museum has headed up projects to maintain and improve the windmill, including construction of a new cap frame and replacement of all the mill gears, construction of the VikingHjem on the Mill's grounds, installation of the first electric vehicle charging station in the area and the newly relocated and restored 1951 Morning Star Chapel.

Danish Windmill Foundation Endowed Fund

It also created the Danish Windmill Foundation Endowed Fund which is a permanently endowed fund administered by the Omaha Community Foundation. By investing the principal donated to the endowment fund and only spending a percentage of the interest earned, the Endowment creates a perpetual fund to be used for future operating expenses and to fund future projects. Donors receive tax benefits and a 25% State of Iowa tax credit. The Fund is administrated by Omaha Community Foundation of Southwest Iowa.

Other ways to support the Mill

The Danish Windmill is a non-profit 501(c)(3) organization and all contributions are tax deductible within the limits of the law. The Mill Gift Shop is the largest retailer of imported Danish items in the USA including dated collectible plates, china, jewelry, gifts, books, food and more. Purchases from the museum gift shop and online store support the upkeep and maintenance of the mill and its educational programming.

Gifts of Grain

Donations of grain help keep the mill turning too. The Danish Windmill has an account with the Elk Horn Elevator. During harvest season, gifts of grain may be credited to the Mill's account. Proper documentation and recognition will be given for your donation.

Planned Giving, Bequests and Life Income Gifts

For information about planned giving, bequests, and life income gifts, please contact Lisa Steen Riggs at the Danish Windmill.

When you contribute your financial support to the Mill or contribute to the Danish Windmill Endowment Fund, you will be standing as part of a community-wide effort to keep our Danish Villages a great place to live. Help us grow an Endowment that will guarantee economic security for the Windmill and a legacy for our entire community.

Danish Windmill Foundation

P O Box 245
4038 Main St., Elk Horn, IA 51531
windmill@metc.net
712-764-7472



Harlan Community Library Foundation

Harlan, IA

Mission Statement:

The Harlan Community Library has the mission of providing information and entertainment to the members of the community, supporting all kinds of literacy. We use donated funds every year to purchase books, DVDs, audio books, and other materials for public use. We welcome all donations to improve the community access to information.

Donations to the library will receive a thank you card, while memorials will also receive a notice to the family of the deceased. All donations can have specific restrictions specified by the donor (i.e., X amount for children's books, no electronic resources, etc.) or foci (i.e., this money shall go to interior artwork, new shelving, anything also funded by the city, etc.)

The Harlan Community Library Foundation is also a charitable organization, with the mission of supporting the infrastructure of the Harlan Community Library. These donations have paid for the replacement of our heating and cooling system, statuary in the library, and needed support infrastructure like furniture and shelving.

The Foundation does not financially support the acquisition of materials or implementation of services, instead banking capital against future needs like re-roofing, elevator repair, and similar projects. Donations to the Foundation will go toward increasing the capital fund, and the interest is either reinvested or used for needed projects.

For more information contact:

Library Director
718 Court St.
Harlan, IA 51537
(712) 755-5934



Harlan Community School District Education Foundation

Harlan, IA

The Harlan Community Schools Education Foundation's role is to fill funding gaps in an effort to provide our students access to the best possible educational opportunities, programs and facilities. Where budget shortfalls exist for these necessities, the Education Foundation can assist.

Donations may be specifically earmarked to a project or program, or simply donated generally with the ultimate use of those funds to be determined by a volunteer Board of Directors comprised of community leaders from within the School District. Donations of any kind are tax deductible.

For more information:

Superintendent of the Harlan Community School District
(712) 755-2152

"The Harlan Community School District will prepare
life long learners and productive citizens."



Museum of Danish America

Elk Horn, IA

The Museum of Danish America (formerly the Danish Immigrant Museum) is the national museum of the Danish-American community with a mission to “celebrate Danish roots and American dreams.”

An important vision is to turn the Museum and the villages of Elk Horn and Kimballton into one of Iowa’s top destinations for tourists, educators and local family excursions – and to support other local communities featuring Danish-American history. The museum is a non-profit institution with 501(c)(3) tax exempt status.

The Danish Immigrant Museum is supported by three endowments:

The Danish Immigrant Museum Endowment Fund and the Holger Danske Endowment Fund managed by First Wealth Advisors, a division of First National Bank of Omaha and the Dannebrog Endowment Fund managed by the Omaha Community Foundation of which the Community Foundations of Southwest IA is a part.

An Endowment Committee of at least three present or past museum board members with expertise in investments and financial planning works with museum administration and endowment managers to assure sound investment strategies. Only endowment earnings may be used to support operations and endowment growth.

For more information contact:

Executive Director, Museum of Danish America
2212 Washington Street, Elk Horn, IA 51531
(712) 764-7001 or (800) 759-9192
development@danishmuseum.org

An International Cultural Center



Salem Lutheran Homes Charitable Foundation

Elk Horn, IA

Salem Lutheran Homes provides life with Christian Dignity for the elderly and others in need. By using a portion of the annual earnings, the Endowment Fund continues to grow and provide a permanent source of income to support the Home's Christian Community of Care.

The Charitable Foundation Endowment Fund will allow us to enhance our Christian Community of Care with four major categories:

- **Resident Care**
- **Community Outreach**
- **Spiritual Care**
- **Lifelong learning**

The Salem Lutheran Homes Charitable Foundation serves as the stewards of the fund. Along with the Salem Lutheran Homes Governing Board, they will provide direction in setting priorities for funds spent within the four major categories of Resident Care, Spiritual Ministries, Community Outreach and Lifelong Learning.

For more information:

Director of Resource Development
Salem Lutheran Homes
2027 College St. PO Box 358a, Elk Horn, IA 51531
(712) 764-4201 Ext. 120
lwall@metc.net • salemlutheranhomes.org

The Endowment Fund is held by the Lutheran Community Foundation in Minneapolis, Minnesota. The staff of the Foundation is available to work with you and your attorney, financial advisor and accountant to facilitate a charitable gift that benefits the Endowment Fund and fits your individual needs and motivations.

For more information:

The Lutheran Community Foundation
625 Fourth Ave. So., Ste. 200,
Minneapolis, MN 55415
(800) 365-4172 • www.TheLCF.org



Shelby County Catholic Board of Education Foundation

Harlan, IA

The Shelby County Catholic Education Foundation is organized for charitable, educational, and religious purposes which benefit and support the Catholic educational system in Shelby County, IA including the Shelby County Catholic School.

The Foundation, a non-profit corporation authorized under the provisions of Chapter 504A of the 1987 Code of Iowa, was incorporated in 1997 and is operated by a Board of Directors who represent all six Catholic parishes in Shelby County.

For more information:

Canonical Administrator
1912 18th St.
Harlan, IA 51537
(712) 755-5634



Shelby County Community Foundation

Omaha, NE and Harlan, IA

The Shelby County Community Foundation is a county-wide community foundation and public charity that serves the interests of the county, its residents and former residents. It was established to help donors contribute to the betterment of their community and county. Gifts over \$500 are eligible to receive a 25% tax credit from the State of Iowa's Endow Iowa program in addition to any federal tax benefits for which the donor may qualify. Individuals who make end of life, planned gift provisions in their will or make outright gifts at or above \$10,000 may start their own family foundation that can benefit multiple philanthropic interests.

The Shelby County Community Foundation provides foundation services by establishing Family Foundations, Fund Development, Grant making and Programing to county nonprofit agencies. The grant program Mission of the Shelby County Community Foundation is to assist community charitable projects and non profits who have similar objectives.

We have two grant cycles; grant applications are due February 1st and September 1st. Since 1999, local charities have applied to the Shelby County Community Foundation to receive grants from the foundation board. Annually, over \$200,000 in grants and scholarships are distributed each year. Shelby County Community Foundation has over \$2.5 million in assets. All component funds are invested in Vanguard Mutual Funds.

The Shelby County Community Foundation is a neutral, impartial organization, established to enrich the quality of life in the county and is served by a local volunteer County Advisory Board. It is one of nine county-wide Community Foundations that are collectively known as the Community Foundations of Southwest Iowa, and affiliated with the Omaha Community Foundation. All meet the national standards for Community

continued on next page

Shelby County Community Foundation

- continued

Foundations as set by the Council of Foundations in Washington D.C. The Shelby County Community Foundation is also affiliated with the Iowa Council of Foundations.

The following is a list of all the funds under the auspices of the Shelby County Community Foundation, an affiliate of the Omaha Community Foundation:

- Shelby County Historical Society Fund
- St. Joseph Endowment Fund
- Earl and Marcy Powers Family Endowment Fund
- Paul F. and June D. Scott Endowed Scholarship
- Paul F. and June D. Scott Endowed Fund
- Maude Bauer and Keith Bauer Endowed Scholarship Fund
- Connie Lamar Bisgard Endowed Scholarship Fund
- Cletus (Blondy) and Mary Agnes (Mag) Schaben Endowed Fund
- Roy and Lillian Christensen Scholarship Fund
- Endow Harlan Fund
- Shelby County HF 2302 Endowment Fund
- Thelma Petersen Endowed Fund
- Shelby County Field of Interest Fund
- Harlan Community Library Foundation Endowment Fund
- Shelby County Historical Society Endowed Fund
- Danish Windmill Endowment Fund
- Shelby County Health Foundation Endowment Fund
- Dannebrog Endowed Fund
- First Baptist Church Endowed Fund
- Shelby County HF 2302 Grant Fund

For more information contact:

Dennis N. Nissen

Community Foundations of Southwest Iowa

302 S 36th St, Suite 100, Omaha, NE 68131

(800) 794-3458 or Fax (402) 342-3582

dennis@omahafoundation.org

www.omahafoundation.org



COMMUNITY FOUNDATIONS
of SOUTHWEST IOWA
building stronger communities

Shelby County Health Foundation

Harlan, IA

Mission Statement:

To solicit contributions, gifts, grants, devises, or bequests of real or personal property, or both from individuals, foundations, partnerships, associations, governmental bodies, public or private corporations and agencies to benefit or support the medical and health care of the citizens within a twenty-mile radius of Harlan, Shelby County, IA all in a manner which will preserve the corporation's tax exempt status under IRC Section 501(c) (3) and its exemption from private foundation status under IRC Section 509(a)(1).

Who Manages the Funds:

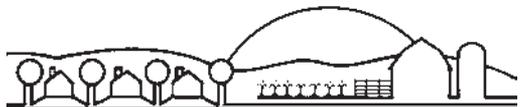
Hough & Zaccone Investment Management

General Information:

The Health Foundation has assisted in funding projects such as Lifeline, purchasing a mammography machine, ophthalmic equipment for cataract surgery, renovation of the Harlan Doctors Clinic building on Garfield Avenue into an outpatient mental health center, wheelchairs for nursing homes, the Petersen Family Wellness Center, equipment and vehicles for area ambulance services, construction of an ambulance garage, funding for Elm Crest Retirement Community and Salem Lutheran Homes along with the current hospital renovation, and educational loans for area students pursuing healthcare careers.

For more information:

President
Shelby County Health Foundation
1213 Garfield Avenue
Harlan, IA 51537
(712) 747-2000



Shelby County Historical Society

Harlan, IA

Our Mission:

The Shelby County Historical Society/Museum was organized to preserve, display, and share the heritage and objects of local and state history with the citizens and visitors to Shelby County, Iowa. Staff, members and directors should seek and accept articles for the museum. They will organize and make such a museum collection open to the public. They will encourage the acquisition of new articles for the museum and will cooperate with other societies and museums which have the same objectives.

Our Vision:

The Shelby County Historical Society/Museum will educate, entertain, and inspire a diverse audience by creating a welcoming place where people find meaning, value, and enjoyment in exploring the uniqueness and rich history of our cultural heritage.

The Shelby County Historical Museum features four buildings, including two 1850s log cabins. Our collection includes thousands of artifacts that relate to the history of Shelby County, dating to Native American occupation and beyond. Highlights include an extensive collection of books, a military history room, land deeds signed by four 19th-century presidents, period furniture, a comfortable genealogical research center and so much more.

For more information contact:

Shelby County Historical Museum
1805 Morse Avenue
Harlan, IA 51537
(712) 755-2437
shelbyco.museum@gmail.com
Open Monday-Friday 8am-4pm



Golden K Kiwanis Club of Harlan

Harlan, IA

Mission Statement:

The mission of our club is to provide service in the community. We do this primarily by donated to organizations that serve young people.

Our club is one of thousands throughout the world. We are part of Kiwanis International and belong to the NB-IA district of that organization.

Most of Kiwanis action is at the club level, however Kiwanis International has sponsored two international projects to eliminate disease. Some projects we have helped with are 4-H, adopt a family program, food bank, and the Shelby County community outreach organization. We also contributed to the International “Eliminate” project to eliminate neonatal tetanus which can be eliminated with a \$1.80 vaccination injection.

For more information contact:

Chuck Smith, President
(712) 755-7558



Serving the children of the world

Harlan Cemetery Foundation

Harlan, IA

Mission Statement:

Funds are used to honor the memories of thousands of loved ones who are resting in the Harlan Cemetery.

General Use:

Fixed improvements such as fences, repairing monuments, signage, landscaping and roadways.

Funds managed by seven member board.

The Foundation, established in 2007, has assisted funding for new cement streets, new gated entrance and benches.

For more information contact:

Director of Development
P.O. Box 43
Harlan, IA 51537
(712) 755-3111



Masons

Harlan, IA

Mission Statement:

The mission of Freemasonry is to provide an environment for good men, who believe in a Supreme Being, to live according to our Masonic tenants of Brotherly Love, Relief, and Truth. Leading by example, we give back to our community through our support of education, community service and individual volunteerism.

Parian Lodge #321 of Harlan, Iowa has provided over \$30,000 in scholarships to High School students and the Lodge is committed to continuing this support of post-secondary education.



Myrtue Medical Center

Harlan, IA

The Purpose of Myrtue Medical Center

Myrtue Medical Center provides high-quality, cost-effective health care services to improve the well-being of the people it serves.

Mission Statement:

Myrtue Medical Center will serve the health care needs of our service area.

Vision Statement:

Myrtue Medical Center will become an integrated rural health care system that improves the health and well-being of those it serves.

Who Manages the Funds:

MMC Chief Financial Officer

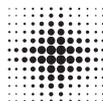
General Information:

Myrtue Medical Center is a county owned critical access hospital licensed by the State of Iowa and governed by seven local members elected to serve on our board of trustees. Our integrated health care system incorporates not only a 24/7 acute care hospital, but also includes the Harlan, Avoca, Shelby, Elk Horn, and Earling medical clinics as well as behavioral health, home and public health, hospice and most recently the Petersen Family Wellness Center and Lewis Family Aquatic Complex.

For more information:

Chief Executive Officer
1213 Garfield Avenue
Harlan, IA 51537
(712) 755-4315

Committed to You.
Committed to Our Community.



MYRTUE
Medical Center

Myrtue Medical Center Auxiliary

Harlan, IA

Mission Statement:

The purpose of this organization shall be to promote and to advance the welfare of the Shelby County Myrtue Memorial Hospital through ways and means approved by the governing board of the hospital. This purpose shall be accomplished by interpretation of the hospital to the public through voluntary service to the hospital and its patients, and in harmony with the planning of the community.

Who Manages the Funds:

Myrtue Medical Center Auxiliary Treasurer

General Information:

The Myrtue Medical Center Auxiliary works very hard to support Myrtue Medical Center giving thousands of dollars and thousands of volunteer hours every year. We are very proud to have such a wonderful caring group of volunteers who work in many areas of the facility giving of their time and effort to make the medical center the outstanding healthcare organization that it is.

The Auxiliary helps with blood screenings for the public, gives tours of the hospital to area 1st graders during National Hospital Week, raises funds for scholarships to area students pursuing a healthcare career, runs the gift shop in the hospital, provides escort services to transport patients, visits swing bed patients, gives pediatric surgical patients a stuffed animal, gives each newborn a knitted stocking hat, and helps cancer patients with wigs and makeup.

For more information:

President
Myrtue Medical Center Auxiliary
1213 Garfield Avenue
Harlan, IA 51537
(712) 755-2968



West Central Community Action

Harlan, IA

Mission Statement:

West Central Community Action's mission is to assist families and individuals in reaching their highest potential.

West Central Community Action is a private, non-profit, tax-exempt 501(c)(3) organization that is governed by a thirty member volunteer board of directors. WCCA provides financial assistance, food, clothing, home improvements to reduce energy costs, pre-school, childcare services and referrals, case management, and employment opportunities to low-income individuals and families.

Programs that we administer include: The Community Services Block Grant, Head Start/Early Head Start, Child Care Resource & Referral, Women, Infants, and Children (WIC), Child and Adult Care Food Program, Senior Aide Training/Work Experience program, Low-Income Home Energy Assistance Program (LIHEAP), Home Weatherization, Family Development and Self-Sufficiency, Emergency Assistance, Food Pantry, Clothing Room, Embrace Iowa, and the Homeless Assistance Program.

For more information contact

Executive Director
1408 "A" Highway 44
P.O. Box 709
Harlan, IA 51537-0709
(712) 755-5135
email jdirks@westcca.org
www.westcentralca.org



Charitable Organizations

Below is a city-by-city list of charitable organizations that are eligible to receive tax-deductible contributions. The organizations below without asterisks did not supply us information for this booklet.

The list was created from the IRS list of “Exempt Organizations” on Nov. 24, 2012 and from a GuideStar listing of non-profit organizations in Shelby County.

To be added to this list, please email: info@developsource.com

DEFIANCE

American Legion Post 0707
Knights of Columbus
St. Peter’s Catholic Church
United Methodist Church

of Elk Horn-Kimballton
Nasby Scholarship Trust Fund
Optimist International
Salem Lutheran Homes Charitable
Foundation*
Woodmen of the World Assured
Life Assoc.

EARLING

American Legion 0615
Catholic Daughters of the Americas
300 Ct. St. Monica
Catholic Daughters of the Americas
266 Ct. St. Katherine
Earling Development Corp.
Earling Fire & Rescue Department
Iowa Cattlemens Assoc. of Shelby
Co.
St. Joseph’s Catholic Church
St. Joseph’s Endowment Fund
Woodmen of the World Omaha
Woodmen Life Insurance Society

HARLAN

Abundant Life Church
Agriwellness Inc.
Altamont Baptist Church
American Assoc. of University
Women
American Baptist Homes of the
Midwest - Elm Crest Retirement
Community*
American Bowling Congress Inc.
American Legion 0150 Helmer
Reyelt
American Legion Auxiliary
American Mothers Inc.
Amvet
Ancient Free & Accepted Masons
of Iowa
Bahais of Harlan
Christ’s Church
Community of Christ Church
Concerned Future Foundation,
Inc.*
Concerned Inc.
Congregational United Church of
Christ
Country Care Center Corp.
(The) Danish Immigrant Museum*
Delta Kappa Gamma Society

ELK HORN

American Legion Post 327 Volga
American Lutheran Church
Blue Star Mothers of America Inc.
Danish Mill Corp.
Danish Villages Economical Devel-
opment Society
Danish Villages Energy
Danish Villages Great Place
Elk Horn Development Corp.
Elk Horn Lutheran Church
First Baptist Church
Hoflen Ministries
Karadah Project International
Military Vehicle Preservation Group

Department of Iowa Ladies Auxiliary to the Veterans of Foreign Wars
 Faith Sound Inc.
 Farm Safety 4 Just Kids
 First Assembly of God
 First Baptist Church
 First United Methodist Church
 Fresh Encounter Fellowship Church
 Forever Homes Animal Rescue Inc.
 Friends of Prairie Rose State Park Incorporated
 Golden K Kiwanis Club of Harlan*
 Grace Baptist Church
 H Carl & William Lage Loan & Scholarship Fund Trust
 Harlan Band Parents Organization
 Harlan Cemetery Foundation*
 Harlan Community Athletic Booster Club Inc.
 Harlan Community Library Foundation*
 Harlan Community School District Education Foundation*
 Harlan First Assembly of God
 Harlan Industrial Foundation
 Harlan Little League Inc.
 Harlan Main Street Inc.
 Harlan Masonic Temple Assoc.
 Harlan Women's Bowling Assoc.
 Huff N Puffers Bicycle Club
 Immanuel Lutheran Church
 Independent Order of Odd Fellows
 International Assoc. of Lions Clubs
 IA Farm Bureau Federation (Shelby Co.)
 Kiwanis International Inc.
 Knights of Columbus
 Knights Templar of the U.S. of America
 Masons
 Monroe Chapel United Methodist Church
 Modern Woodmen of America
 Myrtue Medical Center*
 Myrtue Medical Center Auxiliary*
 National Assoc. of Letter Carriers

National Federation of Music Clubs
 National Rural Letter Carrier Assoc.
 National Society of the Children of the American Revolution
 Nishna Valley Charter Chapter Harlan, IA - Am. Bus. Wmns. Assn.
 Nishna Valley Model Railroad Society
 Nishnabotna Conservation Foundation
 Nishnabotna Valley Foundation
 Outreach Ministries Inc.
 Peace Lutheran Church
 Prairie Rose Mental Health Center
 Royal and Select Masters of Iowa
 Royal Arch Masons of Iowa 107 Olivet
 Seventh Day Adventist Church
 Shelby Co. Bar Assoc. Inc.
 Shelby Co. Board of Catholic Education Foundation*
 Shelby Co. Chamber of Commerce
 Shelby Co. Community Chest Inc.
 Shelby Co. Community Foundation*
 Shelby Co. Community Outreach Inc.
 Shelby Co. Developsource
 Shelby Co. Emergency Medical Services Assoc.
 Shelby Co. Fair Assoc.
 Shelby Co. Farmers Mutual Insurance Assoc.
 Shelby Co. Health Foundation*
 Shelby Co. Historical Society*
 St. Michael's Catholic Church
 St. Paul's Episcopal Church
 Teammates Mentoring Program
 Time for Tots Inc.
 Toastmasters International
 Veterans of Foreign Wars of the United States Dept. of Iowa
 Vocally Interested Parents
 West Central Community Action*
 Western Iowa Arts Assoc. Inc.
 Womens International Bowling Congress

IRWIN

American Legion Post 0614 Austin
 Earl Hiatt
 Ancient Free & Accepted Masons
 of Iowa
 IKM Community School District
 Education Foundation
 Irwin Keenagers Inc.
 Second Base
 St. Paul's Lutheran Church
 United Methodist Church
 Veterans of Foreign Wars of the
 United States Dept. of Iowa

KIRKMAN

Thrivent Financial for Lutherans
 United Methodist Church

JACKSONVILLE

Bethlehem Lutheran Church
 Redline Church of Christ

PANAMA

American Legion 0601
 American Legion Auxiliary
 Catholic Daughters of Americas
 Knights of Columbus
 Panama Development Corp.
 Panama Historic One Room
 School Museum
 St. Mary of the Assumption
 Church

PORTSMOUTH

American Legion Auxiliary
 American Legion Post 0547
 John Ohlinger
 Knights of Columbus
 Portsmouth Community Athletic
 Assoc. Inc.
 Portsmouth Housing Corp.
 St. Mary of Our Lady of Fatima

SHELBY

716th Military Police Bn Viet-
 nam Reunion Committee Inc.
 Aglow International
 American Legion Post 0240
 Shelby Post
 American Legion Auxiliary
 Carstens 1880 Farmstead Inc.
 Grandparents Gifts Foundation
 Independent Order of Odd Fel-
 lows
 Kiwanis International
 Shelby Community Develop-
 ment Corp.
 Shelby Garden Club
 Shelby United Lutheran Church
 Southwest Iowa Emergency
 Medical Services Council
 United Methodist Church

TENNANT

New Hope Independent Baptist
 Church

WESTPHALIA

Little Cyclone Baseball Inc.
 St. Boniface Catholic Church
 Westphalia Development Corp.
 Westphalia Volunteer Fire De-
 partment

4-H CLUBS IN SHELBY COUNTY

Boots & Saddles, Center Comers,
 Clover Kids, Jackson Jets,
 Lincoln Bluebirds, Lincoln
 Leaders, Nishna Valley Nav-
 igators, Northeast Sodbusters,
 Northern Explorers, Northwest
 Leaders, Portsmouth Super
 Production, Shelby Trailblaz-
 ers, Shelby Clover Kids

Sample Language for Testamentary Gifts

See your attorney and tax preparer for further guidance.

Unrestricted general legacy

“I give to the _____, an amount equal to _____ per cent (_____%) of my adjusted gross estate as finally determined for federal estate tax purposes.”

• • •

Amount of gift dependent on size of the estate

“I give to the _____, an amount equal to _____ per cent (_____%) of my adjusted gross estate as finally determined for federal estate tax purposes, or _____ dollars (\$ _____), whichever is larger.”

• • •

Gift of residuary estate

“I give the residue of the property owned by me at the time of my death, real and personal and wherever situated, to the _____.”

• • •

Gift for a specific purpose¹

“I give to the _____ an amount equal to _____ per cent (_____%) of my adjusted gross estate as finally determined for federal estate tax purposes. This amount shall be for [an endowed fund] and is to be administered under the terms of an agreement I have on file with the _____.”

• • •

Specific legacy

“I give my collection of [photographs, books, and paintings related to _____] to the _____.”

• • •

Contingent gift of residuary estate

“I give the residue of the property owned by me at my death, real and personal and wherever situate, to my [son] _____ if [he] survives me. If [he] does not survive me, I give my residuary estate to the _____.”

• • •

Cash Donation

“I give \$ _____ to _____.”